

The National Black MBA Association –
Milwaukee Chapter
cordially invites you to a CEO Roundtable

The United States is in the midst of what has been called the greatest financial crisis since the Great Depression. With home foreclosures at record levels, dramatic volatility in the stock market and severe limits on the availability of credit, there is widespread concern about the future of our economy and how consumers and investors will be affected. We've invited the Presidents of Wisconsin's three black-owned banks to share their perspectives on one of the most critical issues of our time and what it means to the black community. This is also a rare opportunity to learn about the dynamic careers of four of Wisconsin's top business leaders.

The U.S. Financial Crisis: A Conversation with African American Bank Presidents

Tuesday, November 18, 2008
6:00 – 8:30 p.m.

Legacy Bank
2102 W. Fond du Lac Avenue
Milwaukee, Wisconsin

6:00 – 7:30 p.m.
7:30 – 8:30 p.m.

Roundtable Discussion
Reception

Distinguished Panelists:



Deloris Sims, President & CEO, Legacy Bank is one of the founders of Legacy Bank, the first Wisconsin bank owned by African American women. Mrs. Sims was formerly a Vice President at Firststar (now U.S. Bank), where she worked for 28 years. After retiring from Firststar in 1998, Mrs. Sims, along with Margaret Henningsen and Shirley Lanier, raised over \$6 million within one year to capitalize the bank. Legacy Bank opened its doors on July 27, 1999 and has since grown to \$206 million in assets. Mrs. Sims completed the Moore School of Business at the University of South Carolina. In 2008, she was named one of 25 Women to Watch by *US Banker*.



Erbert Johnson, President & CEO, North Milwaukee State Bank (NMSB) joined NMSB in 2008. NMSB is Milwaukee's oldest minority-owned bank, with over \$80 million in assets and two locations. Mr. Johnson brought with him nearly 25 years of experience in investment banking and financial management, including \$2 billion in bond transaction experience. He began his career at KPMG Peat Marwick, where he was a Senior Auditor. He spent 10 years as Chief Financial Officer of the Cleveland and Milwaukee School Districts. Mr. Johnson is a Certified Public Accountant and earned a Bachelor in Business Administration from UW-Madison.

George Garry, President & CEO, Columbia Savings & Loan (*tentative*)



Moderator: Vincent Lyles, President, M&I Community Development Corporation leads M&I Bank's investment efforts in low and moderate income areas. The current portfolio of \$80 million includes investments in housing, economic development and other community-based activities. Prior to joining M&I, Mr. Lyles was Director of Public Finance for Robert W. Baird, where he helped clients issue more than \$1 billion in debt. He earned a J.D. degree and a Bachelor of Arts in History from UW-Madison.

Please RSVP by November 14 by e-mail to nbmbaa_milwaukee@ureach.com
For more information, please call (414) 271-1391